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Customer No.: 00270

Attorney Docket: BHJ10USA

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re the Application of: )  
                            )      Examiner:  
                            David Paul Steven et al. )  
                            )      Group Art Unit:  
Application No.:         )  
                            )  
Corresponding International Filing No.:     )  
                            PCT/GB2003/004971     )  
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Filed: Herewith          )  
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For: DUAL MODE OPTICAL     )  
                            MAGNIFICATION SYSTEM     )      May 19, 2005

Mail Stop PCT  
Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

FIRST PRELIMINARY AMENDMENT

Sir:

Before calculating the filing fee, please amend the above-identified patent application as follows.

**Amendments to the Claims** are reflected in the listing of claims which begins on page two of this paper.

Remarks begin on page four of this paper.